Student Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Student Degree Objective: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Major Professor/PI Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date Worksheet Completed: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please fill out this worksheet to plan and facilitative conversation for student support each year. Be sure to include any expected external funding, in addition to funding awarded through UC Davis. For employment, it is important to include the Step (GSR only) and % (both GSR and TA/Reader) with the estimated monthly salary (before taxes).

The information provided here is intended to provide the student with the best available knowledge about his/her/their funding for the upcoming year; it is not a contract. We realize funding may be uncertain, and hope this planning worksheet will help in the annual planning process. Please refer to the CEE Graduate Student Funding website for useful support documents.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **Fall 2022** | **Winter 2023** | **Spring 2023** | **Summer 2023** |
| **GSR (% and Step)** | \_\_\_\_\_\_\_% Step\_\_\_\_\_ | \_\_\_\_\_\_\_% Step\_\_\_\_\_ | \_\_\_\_\_\_\_% Step\_\_\_\_\_ | \_\_\_\_\_\_\_% Step\_\_\_\_\_ |
| PI/Grant |  |  |  |  |
| Project(s)/ expected outcomes: |  |  |  |  |
| Monthly Salary\* |  |  |  |  |
| Fees & Tuition |  |  |  | ---- N/A ---- |
| Non-Res Tuition |  |  |  | ---- N/A ---- |
| **TA/Reader** | [ ]  TA [ ]  Reader | [ ]  TA [ ]  Reader | [ ]  TA [ ]  Reader | [ ]  TA [ ]  Reader |
| Dept. /Course # |  |  |  |  |
| % |  |  |  |  |
| Monthly Salary\* |  |  |  |  |
| Fees & Tuition |  |  |  | ---- N/A ---- |
| Non-Res Tuition | ---- N/A ---- | ---- N/A ---- | ---- N/A ---- | ---- N/A ---- |
| **Fellowships** |  |  |  |  |
| Source |  |  |  |  |
| Notes: |  |  |  |  |
| Monthly Stipend\* |  |  |  |  |
| Fees & Tuition |  |  |  | ---- N/A ---- |
| Non-Res Tuition |  |  |  | ---- N/A ---- |
| Source (2) |  |  |  |  |
| Notes: |  |  |  |  |
| Monthly Stipend\* |  |  |  |  |
| Fees & Tuition |  |  |  | ---- N/A ---- |
| Non-Res Tuition |  |  |  | ---- N/A ---- |

\*Pre-tax

**Signatures**

By signing here, I acknowledge this document is for planning purposes, and is not a contract or binding financial offer.

Major Professor/PI: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Student: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_